

BY REGISTERED MAIL

U.S. Bankruptcy Court for the Southern District of N.Y. One Bowling Green New York, N.Y. 10004 USA

UBS AG

Badenerstrasse 574/C Postfach, PO Box, 8098 Zürich

OQ9C / O5GC C/A Special Transaction / Default MGMT

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Message

November 05, 2015



subject Evidence of transfer of claim

On behalf of

Attention: Clerk of the Court

you are receiving

partial transfer of claim: CREDIT SUISSE AG, ZURICH and UBS AG, ZURICH

(Switzerland)

for your information	returned with thanks	please return
✓ for your records	please comment	please confirm receipt
as agreed	please sign	please process
☐ please complete		
D		

Remarks

TOCE149 CHF 15'000 XS0328873681 EUR 9'000 XS0336151088 Transferor: CREDIT SUISSE AG, ZURICH (Switzerland)/Claim Number: 55829 Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos Associate Director

61555 E 07.03.2012 N1 05.11.2015 Page 1/1

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to UBS AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim Claim Nr. 55829 relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON November 4, 2015.

Credit Suisse AG

Name: Claudio P. Sieber

Title: AVP

Name: Rita von Wyl

Title: AVP

UBS AG Transferee

By:

Name: Matthias Mohos Title: Associate Director

By:

Name: Stephan Gfeller Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0328873681	55829	October 29, 2009	Lehman Brothers Treasury BV	CHF 15'000
XS0336151088	55829	October 29, 2009	Lehman Brothers Treasury BV	EUR 9'000